



Designed
for investors.

**DYNAMICEDGE
PORTFOLIOS**

Dynamic Funds[®]
Invest with advice.

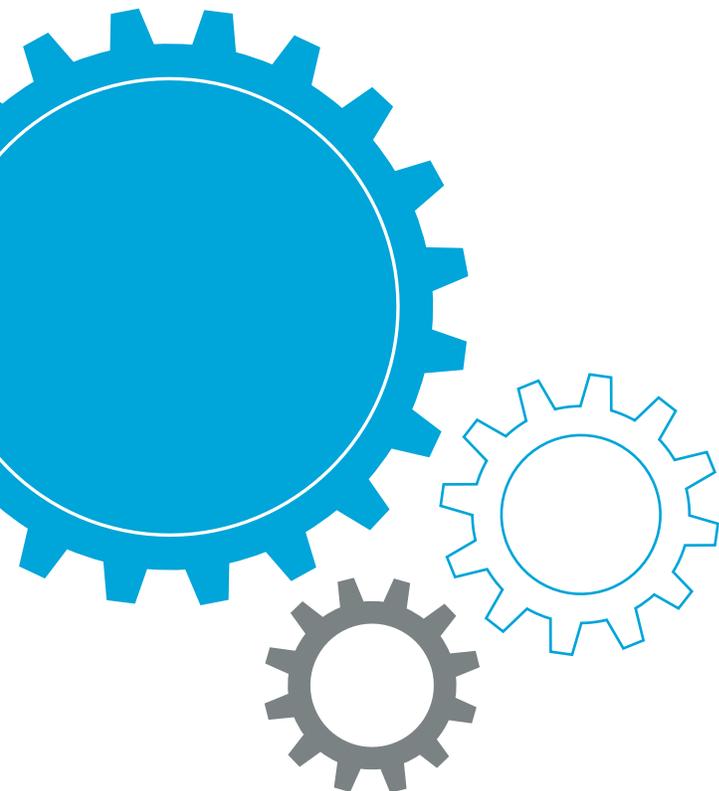
One convenient solution

Investments and investing may not be foremost in your mind, but achieving a more secure financial future probably is.

So what's the answer?

DynamicEdge Portfolios are designed for investors. Investors who are more interested in the destination – having enough money for retirement or protecting their nest egg – than the journey. In just a few simple steps and with the help of your Financial Advisor you can make a single investment that can help you meet any or all of these goals.

Best of all, you can take comfort from knowing your investment is right for you, that it's rigorously monitored to ensure it stays on track and is managed by some of the best in the business.



The foundation for successful investing

Diversification

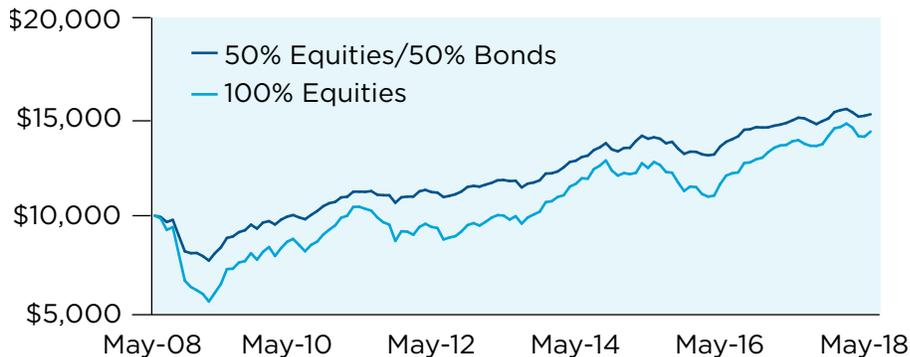
Spreading your money across stocks and bonds – called diversification – is the cornerstone of careful investing. Diversification helps your portfolio by spreading risk, therefore reducing volatility.

Multilayered diversification

DynamicEdge Portfolios take the notion of diversification several steps further. Not only is your money spread across stocks and bonds but it is also carefully diversified in other ways:

- Among large, medium and small sized companies
- Across geographic regions
- Within different industries
- By managers with complementary investment styles

A smoother, more rewarding ride



Source: Morningstar Research Inc., 100% equities is represented by the S&P/TSX Composite Index; 50% equities/50% fixed income is represented by 50% S&P/TSX Composite Index and 50% FTSE TMX Canada Universe Bond Index. As at May 2018.

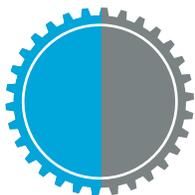
Your retirement or pre-retirement cash flow

DynamicEdge Portfolios allow you to receive tax-efficient cash flow from your investments. You can work with your Advisor to customize the withdrawal amounts.

A portfolio that's right for you

DynamicEdge Portfolios

DynamicEdge Portfolios bring together a mix of mutual funds into six distinct portfolios, each with a fixed asset allocation that remains constant over time. Some have more stocks (equities); some have more bonds (fixed income). Portfolios with a higher percentage of equities are considered more aggressive while those with a greater proportion of fixed income are considered more conservative. There's a DynamicEdge Portfolio that's right for your investment goals.



Balanced income

50% Income-oriented equities/50% Fixed Income

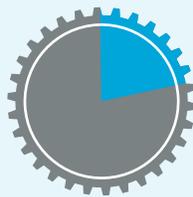
Our balanced income portfolio is designed for those who require income-generating investments. Funds in this portfolio focus on dividend equities, preferred shares, infrastructure equities, investment grade bonds and high yield bonds.



Balanced Growth

65% Equities/
35% Fixed Income

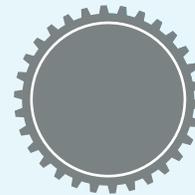
This asset mix tips the balance slightly towards growth potential, but still maintains a substantial allocation of fixed income investments to help smooth out the ups and downs of the market.



Growth

80% Equities/
20% Fixed Income

Designed for investors who seek higher growth potential, this allocation has appeal for investors with a long time horizon who still want some bonds to buffer short-term volatility.



Equity

100% Equities

This most aggressive asset mix is intended for investors willing to accept short-term market volatility to maximize their long-term capital growth potential.

Risk

Simple outside, smart inside

DynamicEdge Portfolios are designed to maintain a consistent investment strategy over time. Using daily cash flows, we will maintain your allocations close to target.

In addition, DynamicEdge Portfolios overseen by the Oversight Committee. This highly experienced team of investment experts will conduct periodical assessments with sophisticated monitoring techniques to make sure your investments remain on track.

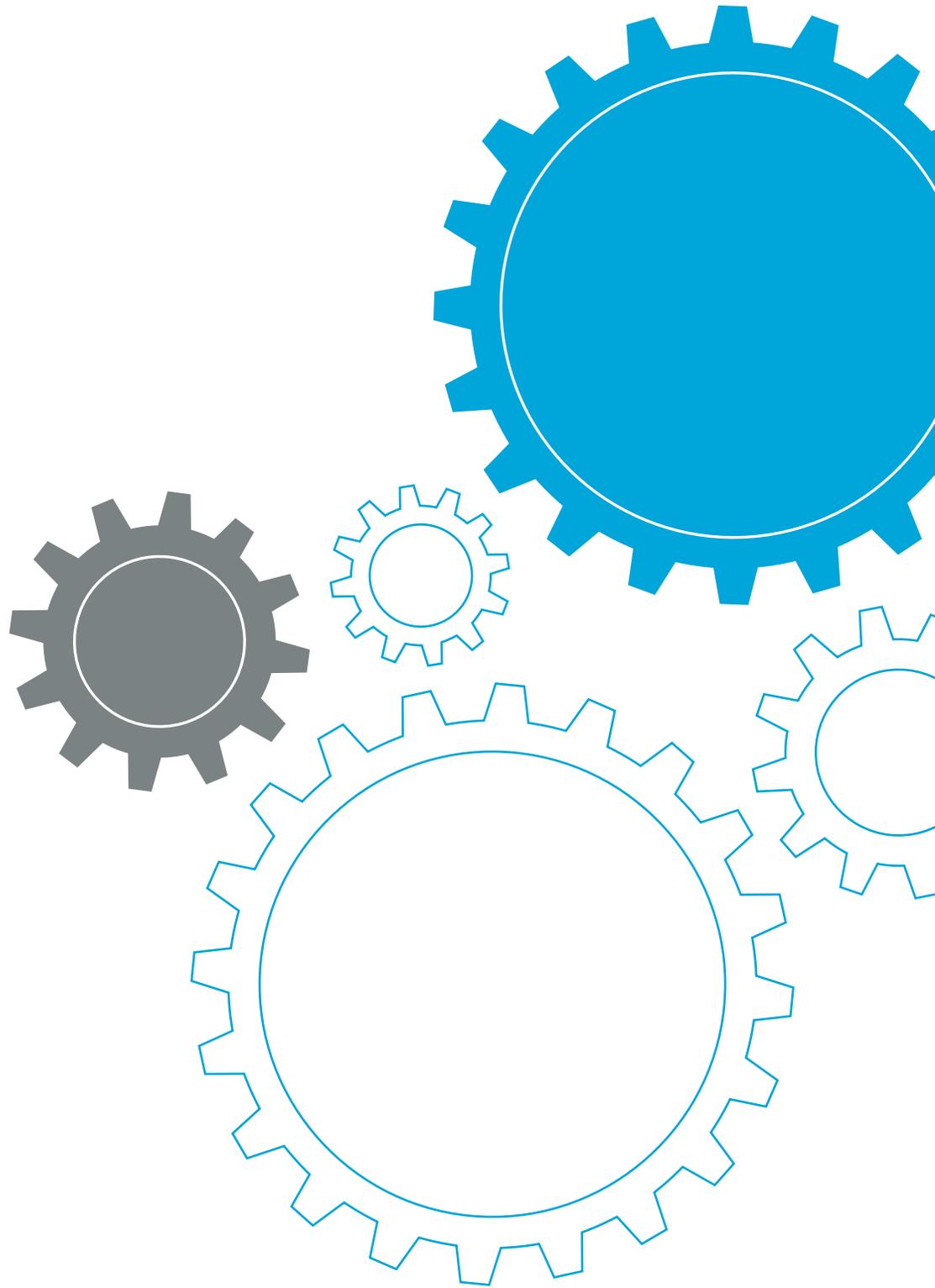
Getting started

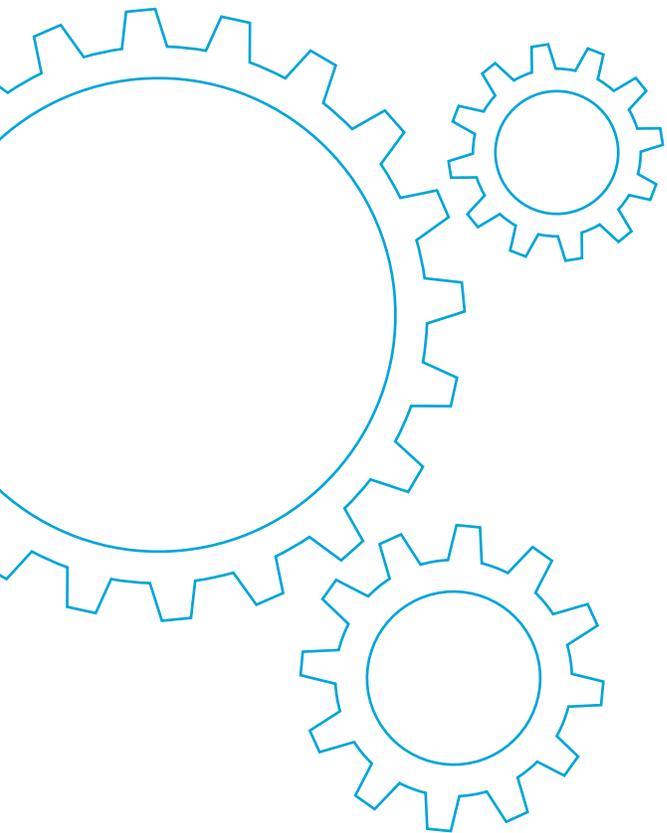
An investment manager you can trust

DynamicEdge Portfolios are exclusively managed by Dynamic Funds, an investment management company with over 50 years of experience. Dynamic managers seek to add value through an active management approach that's defined by independent thinking and strong conviction.

It's easy to take advantage of everything DynamicEdge Portfolios have to offer

1. Complete a simple questionnaire with your Advisor to identify the DynamicEdge Portfolio most consistent with your goals and expectations.
2. Discuss your investment risk comfort zone with your Advisor and the length of time you expect to hold your investments.
3. Agree on the DynamicEdge Portfolio that works best for you and receive an Investment Policy Statement with details about your portfolio.
4. Notify your Advisor about any life changes that could require an adjustment to your investments, such as relationship changes, dealing with illness or receiving an inheritance.





Contact your advisor for more information on DynamicEdge Portfolios.

Head Office

Dynamic Funds Tower
1 Adelaide St. E., 28th Floor
Toronto, ON M5C 2V9
Toll free: 1-866-977-0477
Tel: 416-363-5621

Customer Relations Centre

Toll free: 1-800-268-8186
Tel: 514-908-3212 (English)
514-908-3217 (French)
Fax: 416-363-4179 or 1-800-361-4768
Email: service@dynamic.ca

dynamic.ca/edge

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