

Dynamic Portfolio Solutions



Judith Chan *CFA*

Portfolio Manager

Judith serves as Portfolio Manager on DynamicEdge Portfolios, Marquis Portfolio Solutions, and Marquis Institutional Solutions. She is responsible for the product suite's portfolio construction, asset allocation policy, and manager selection. Her team is also involved in the due diligence and day-to-day management of all portfolio solutions.

With more than 15 years in the investment industry, she has held progressive roles in investment manager research oversight, and portfolio construction. Judith has a Bachelor of Economics from Simon Fraser University in Vancouver, British Columbia and is a CFA Charterholder.



Irteza Cheema *CFA*

Senior Manager, Portfolio Solutions

Irteza is a Senior Manager, Portfolio Solutions at 1832 Asset Management L.P.

Prior to joining 1832 Asset Management L.P., Irteza held progressive roles in investment manager research, portfolio management and implemented consulting at a Canadian investment management firm. He has more than nine years of professional experience, a Bachelor of Finance degree from University of Western Ontario (London, Ontario) and also is a CFA Charterholder.



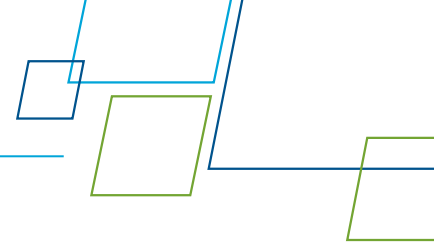
Jenny Wang *CFA, MA*

Senior Manager, Portfolio Solutions

Jenny is a Senior Manager, Portfolio Solutions at 1832 Asset Management L.P. She has over two decades of experience in portfolio construction, investment strategy research, investment manager research, and risk management. Prior to joining 1832, she was a senior leader of the public market investment group at a public pension plan, focusing on portfolio construction and manager selection in core and alternative asset classes. She joined the team in 2018.

Jenny holds the CFA designation and an MA Economics from the University of Toronto.

PORTFOLIO MANAGEMENT TEAM



The Dynamic Portfolio Solutions suite includes: DynamicEdge Portfolios, Marquis Portfolio Solutions and Marquis Institutional Solutions.

DYNAMICEDGE PORTFOLIOS

DynamicEdge Portfolios offer multi-disciplinary investment teams, actively managed funds, and signature practice management tools. With flexible purchase options, tax-efficient solutions, and competitive pricing, DynamicEdge Portfolios are the best of what Dynamic has to offer.



Marquis Portfolio Solutions are convenient, all-in-one portfolios with a range of risk profiles, made up of proven funds from respected Canadian fund companies.



Gain access to all-in-one or personalized portfolios managed by prominent investment firms that generally serve large pension funds and wealthy individuals.

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