

# DYNAMIC LIVE

**Dynamic Funds®**  
Invest with advice.



# The Tortoise and the Hare: Sustainable Growth

**Vishal Patel, Bcomm (Hons.), CFA**  
Vice President & Portfolio Manager

# Meet Vishal Patel: Vice President & Portfolio Manager



## Vishal Patel, CFA

Vice President & Portfolio Manager

### FUNDS MANAGED

Dynamic Power Canadian Growth Fund

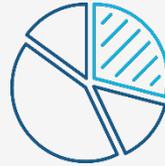
Dynamic Power Balanced Fund

Dynamic U.S. Balanced Class

Dynamic Power Small Cap Fund

### PRIVATE INVESTMENT POOLS

Dynamic Canadian Equity Private Pool Class



Vishal Patel is lead portfolio manager of several Dynamic mandates managing over \$7 billion in assets.

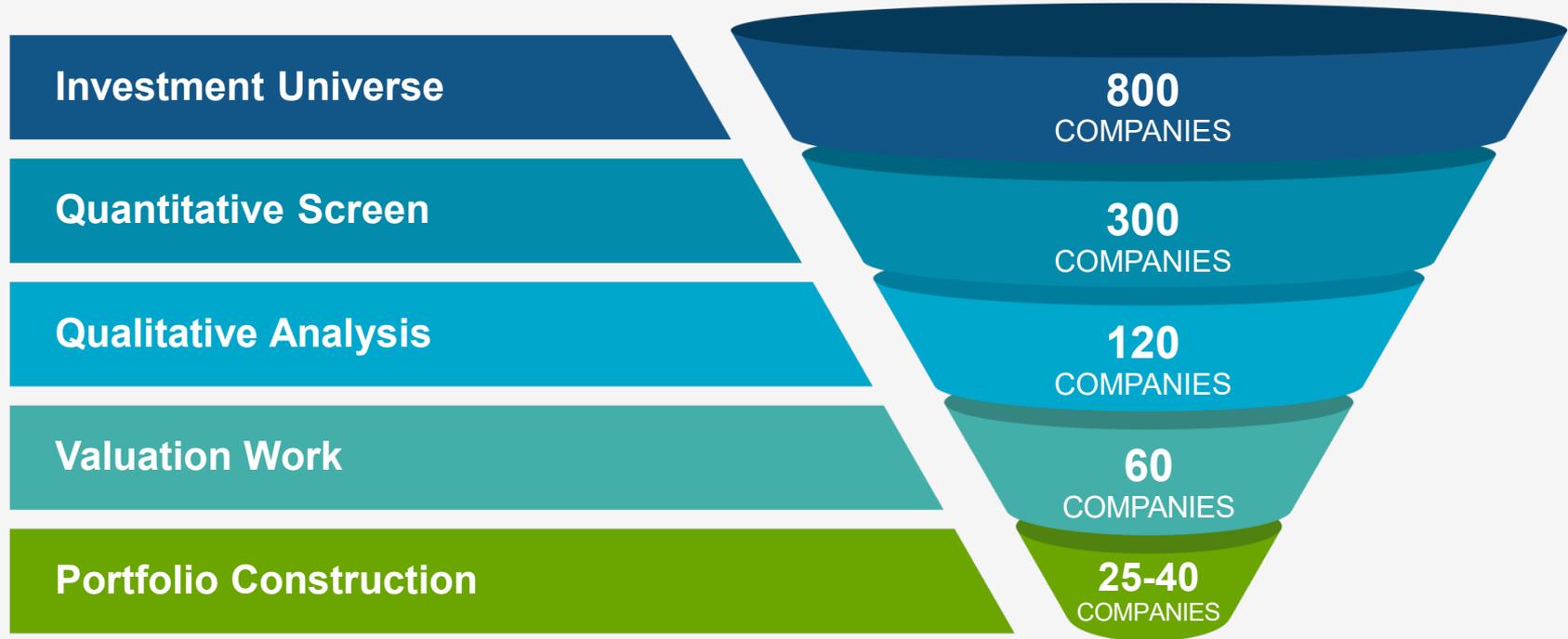
Vishal joined Dynamic Funds as an analyst in 2005 and has held progressively senior positions. He was promoted to Portfolio Manager in 2010 and became a Vice President in 2019. Over the last two years, he has received multiple industry awards for delivering consistently strong risk-adjusted performance relative to his peers.

Throughout Vishal's more than 15 years of industry experience, he has covered a broad range of companies across multiple industries. Vishal is a growth oriented manager who employs deep fundamental analysis to select best-in-class sustainable growth companies. He seeks out unique businesses run by strong business leaders and management teams who demonstrate sound capital allocation discipline.

Vishal has a Bachelor of Commerce with distinction from the John Molson School of Business at Concordia University and is a Calvin C. Potter Fellow. He earned the CFA designation in 2009.

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# Our Investment Process Defined, Repeatable, Focused



# The Art of Portfolio Management



Jean Paul Riopelle's Vent du nord (1952–53)

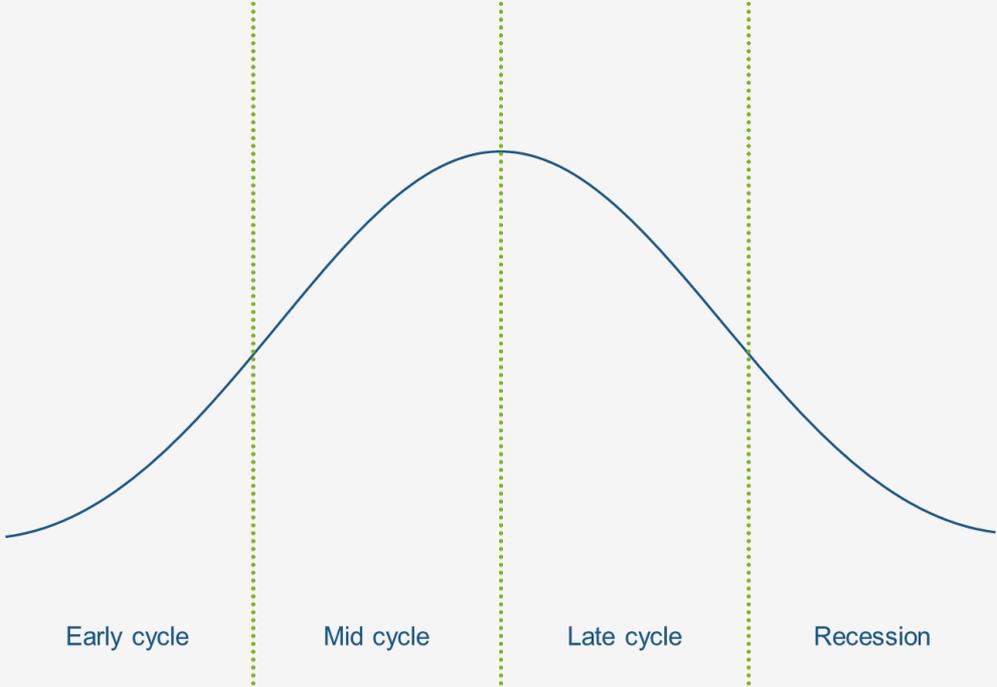
# Examples of 'Best-In-Class' companies with sustainable growth



*SHERWIN-WILLIAMS.*

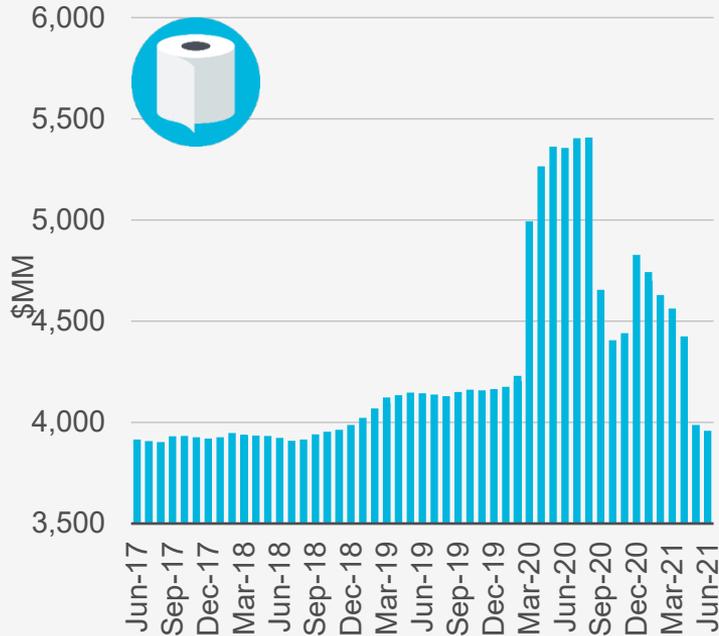


# The Economic Cycle



# Toilet Paper Economics

## Toilet Paper Demand



Source: Nielsen. Rolling 24 weeks

## Semiconductor Demand



Source: SIA

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# Important information

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